



ImpTrax
Solutions that make a difference

ImpTrax Corporation

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LETTER OF INTENT – PURCHASE OF GOLD

We hereby confirm our intention to purchase Gold as per terms and procedure below.

1. COMMODITY: Aurum Utalium (AU) Metal.
2. BAR SIZE: 1 kilogram (kg) or/and 12.5kg bar.
3. PURITY: 999.5/ 24K fineness or better
4. DOCUMENTS

The Seller shall authenticate, provide and guarantee all documents and each tranche/lift shall be accompanied by the following documents.

- 4.1 Certificate of Origin and Resource confirmation issued by the Government of Exportation Country.
- 4.2 Certificate of Purity/Assay Report.
- 4.3 Certificate of Weight List showing serial no, fine and total weight of each bar.
- 4.4 Commercial Invoice addressed to the Buyer in four copies.
- 4.5 The Warrant/Certificate of Products with of Clean, Clear, Non-criminal, origin and free from any liens and encumbrances. Origin issued by the Seller's Bank or Export Permit country.
- 4.6 Certificate of Customs and Tax Clearance for Duty Payment.

5. LOCATION AND DELIVERY

Brinks to Brinks Transfer – CIF Dubai

6. DISCOUNT

The discount based on current market rate.

7. TOTAL QUANTITY

100-Kg Trial, followed by 500-Kg monthly contract up to 12 months.

8. PROCEDURES

- 8.1 Seller issue the Soft Corporate Offer (SCO) /Email Exchange
 - 8.2 ImpTrax Corporation issue Letter of Intent (LOI)
 - 8.3 Seller issue Full Corporate Offer (FCO)
 - 8.4 Seller issue a Non-disclosure & non-circumvention agreement (NCNDA)
 - 8.5 After verification of the document, ImpTrax corporation completes NCNDA with all involved persons from Buyer side
 - 8.6 ImpTrax Corporation returns FCO and NCNDA signed and sealed to seller
 - 8.7 Seller Issue Irrevocable Master Fee Protection Agreement (IMFPA)
 - 8.8 Seller issue draft Sales and Purchase Agreement (SPA)
 - 8.9 After mutual agreement, ImpTrax Corporation and seller sign and seal the SPA.
 - 8.10 Both parties Exchange and Verify Brinks accounts.
 - 8.11 Brinks to Brinks exchange take place in Dubai.
9. This LOI is valid 30 business days from date of issuance date.
10. This is nonbinding document; a purchase agreement will be signed once prices are negotiated and terms are finalized.

We look forward to working with you.

Regards



Munawar Abadullah
CEO, ImpTrax Corporation